

ALPINE

Over 20 Years of PeopleFirst Private Equity
Focused on Software and Services

\$8b +

ASSETS UNDER MANAGEMENT

- **Closed Fund VIII in 2021 at \$2.25b** hard cap in an oversubscribed process
- Doubled the size of Fund VII which closed in 2019 at over \$1b
- Competitive buy-side and finder fee program

300 +

INVESTMENTS

- **Recurring revenue model software and services businesses** in the US and Canada
- \$1-40m in EBITDA and up to \$1b in EV
- 100% buyouts, majority recap, add-on acquisitions, and corporate carve-outs

60 +

EXECUTIVES PLACED

- Focus on developing incredible people through our **PeopleFirst operating philosophy**
- CEOs-in-Training and CEO-in-Residence programs recruit and train exceptional talent to help lead and grow the companies we buy

SPECIALIZING IN TRANSITIONS

MANAGEMENT | BUSINESS MODEL | CARVE-OUTS

We help companies execute powerful transitions with a thoughtful approach to growth. From privately-owned businesses needing new leadership to corporate carveouts, we specialize in successfully navigating and scaling through change.

ALPINEINVESTORS.COM







PORTFOLIO.

TAKING BUSINESSES TO NEW HEIGHTS

All companies are actively seeking add-on acquisitions.

SOFTWARE & TECH-ENABLED SERVICES

Vertical SaaS / Education Software / Healthcare Software / Legal Tech / Data Software / PropTech

	Alpine's collection of B2B software businesses that buys, builds, and operates vertical SaaS companies		Data software platform		Enterprise telecom software provider
	Online tutoring for K-12 students		K-12 supplemental literacy curriculum		Research based assessments for K-12

BUSINESS SERVICES

Engineering Services / Field Services / Managed IT Services / Professional Services

	Alpine's investment aggregator that acquires and grows lower middle-market asset-light services businesses		HVAC/Plumbing installation & repair provider		Managed IT services & outsourced government services provider
	Field services provider		Household employment & home care solutions provider		Engineering services platform

CONSUMER SERVICES

Omni-Channel Pet Consumables / Online Wellness Marketplaces

	Online wellness & advice platform		Omni-channel consumer pet business
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